

(Translation)

THG 76/2025

29 August 2025

Subject Notification of the Subscription of Newly Issued Ordinary Shares

To Shareholders

Thonburi Healthcare Group Public Company Limited

- Enclosures:
1. Notification Letter of the Allotment of Newly Issued Ordinary Shares to the Existing Shareholders in Proportion to their Shareholding (Rights Offering)
 2. Subscription Form for Newly Issued Ordinary Shares
 3. Bill Payment Deposit Form
 4. Certificate of Subscription Rights for Newly Issued Ordinary Shares to the Existing Shareholders in Proportion to their Shareholding (Rights Offering) Issued by Thailand Securities Depository Company Limited
 5. Power of Attorney for Subscription of Newly Issued Ordinary Shares
 6. U.S. Indicia Checklist (Individual & Juristic Person) Only for Subscribers Wishing to Deposit Securities into the Issuer Account and FATCA Status Questionnaire for Juristic Person
 7. Map of the Venue for Subscription and Payment for Newly Issued Ordinary Shares

Refer to the resolution of the Extraordinary General Meeting of Shareholders No.1/2025 of Thonburi Healthcare Group Public Company Limited held on 9 June 2025 has resolved the issuance and offering newly issued ordinary shares to the existing shareholders in proportion to their shareholding (Rights Offering) up to 511,186,960 newly issued ordinary shares with a par value of 1.00 Baht per share which the allocation ratio is 5 existing ordinary shares to 2 newly issued ordinary (any fraction of shares shall be disregarded) at the offering price of 5 Baht per share, amounting of 2,555,934,800 Baht, whether once in full or several times. The Shareholders' Meeting has authorized the Board of Directors, or any person designated by the Board of Directors, to determine the subscription period and other relevant details at a later stage.

The Company would like to inform the subscription and payment date for the newly issued shares shall be during 17 – 23 September 2025 (5 business days in total)

The Company would like to hereby notify you of your rights to subscribe for newly issued ordinary shares to the existing shareholders in proportion to their shareholding (Rights Offering) according to the number indicated in the Certificate of Subscription Rights for Newly Issued Ordinary Shares to the Existing Shareholders in Proportion to their Shareholding (Rights Offering) Issued by Thailand Securities Depository Co., Ltd.

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(Enclosure 4), and the Company also specifies the details of issuing and offering as well as allotting newly issued ordinary shares to the existing shareholders in proportion to their shareholding (Rights Offering) in the Notification Letter of the Allotment of Newly Issued Ordinary Shares to the Existing Shareholders in Proportion to their Shareholding (Rights Offering) (Enclosure 1). If there are any questions, please contact Krungsri Securities Public Company Limited Mr. Chaiyuth Sutthithum or Mr. Jaran Nudna telephone +66 2638 5702 or +66 2638 5708.

Please be informed accordingly,

Yours sincerely

Thonburi Healthcare Group Public Company Limited

-Dr. Paiboon Eksaengsri, (M.D.) - Dr. Tanatip Suppradit, (M.D.)-

(Dr. Paiboon Eksaengsri, (M.D.) and Dr. Tanatip Suppradit, (M.D.))

Authorized Directors